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VALUATION OF MARKET LINKED DEBENTURES
SHREM INFRA STRUCTURE PRIVATE LIMITED

26th December 2023



Security Details

Valuation as on 26 December 2023										
S. No.	ISIN	Issuer Name	Series	Reference Asset	Issue Date	Maturity Date	Actual Residual Face Value per Debenture	Valuation price per Rs 100 Face Value	Valuation as of previous week	Latest conservative Rating of the ISIN
1	INE391V07067	Shrem Infra Structure Private Limited	SERIES 1	IGB 6.54 17/01/2032	11-Mar-2022	11-Jun-24	1000000	115.2155	115.0117	ICRA AA
2	INE391V07075	Shrem Infra Structure Private Limited	SERIES 2	IGB 6.54 17/01/2032	11-Mar-2022	11-Sep-24	1000000	114.9387	114.7435	ICRA AA

Disclaimer

Market Linked Debenture Valuation provided by the Valuation Agent reflects the Valuation Agent's opinion on the value of the Market Linked Debenture on the valuation date and does not constitute an audit of the Issuer by the Valuation Agent. The Valuation is based on the information sought from the Issuer or obtained by the Valuation Agent from sources it considers reliable. The Valuation Agent does not guarantee the completeness or accuracy of the information on which the Valuation is based. The Valuation Agent specifically states that the Valuation is an indicative value of the Debenture on the valuation date and can be different from the actual realizable value of the Debenture. The Valuation does not comment on the market price of the Market Linked Debentures or suitability for a particular investor. In the event of early redemption/buy back/ any other premature exit, investors may choose to contact the Issuer directly or through their intermediaries (through whom investments in the Specified MLDs were made) or, in the alternative, follow the procedure as set out in the relevant Offer Document.